(Required) = Content required on the form

(Not Required)= Appears on the NDE modal forms, but documentation maybe on another form

Regulation	Regulatory Requirements or Documentation of Activities	Yes	No
	Student Assistance Team		
006.01C (Required)	Documentation of strategies implemented and measured; and Listing of SAT Team members ☐ 006.01C1 SAT used prior to referral ☐ 006.01C2 Document strategies used ☐ 006.01C3 Referral form which includes information from SAT and listing of SAT members		
	Multidisciplinary Team Written Report		
006.02B (Not Required)	General Evaluation Requirements (Statement of Assurances on Identification and Evaluation Process		
006.02C (Not Required)	Verification Criteria and Procedures		
006.03E and 006.03F (Required)	Multidisciplinary Team Written Report Content, including specific SLD Requirements ☐ 006.03E/F 1 Written Report ☐ 006.03E/F 2a Whether the child qualifies ☐ 006.03E/F 2b Child's educational needs ☐ 006.03E/F 2c Basis for the determination ☐ 006.03E2d/006.03F2i Listing of Team Members ☐ 006.03F2d Relevant Behavior ☐ 006.03F2e Educationally relevant medical findings ☐ 006.03F2f Whether child does not achieve adequately ☐ 006.03F2g The effects of visual, hearing, motor development, etc. on child's achievement level ☐ 006.03F2h Scientific, research-based intervention participation: Strategies used and student-centered data collected, and notification to parents ☐ 006.03E3/F3 Each member certifies in writing agreement or disagreement with verification ☐ 006.03E4/F4 Copy sent to parent		
	Prior Written Notice		
009.05A	Prior written notice shall be given a reasonable time before proposing/refusing to initiate or change the identification, evaluation or educational placement		
009.05B 007.16B1b 007.04B1 (Required)	Prior written notice shall include: Content of the Notice (required) ☐ 009.05B1 Description of Action ☐ 009.05B2 Explanation of WHY the district proposes/refuses ☐ 009.05B3 Description of other option considered, and why rejected ☐ 009.05B4 Description of each evaluation, assessment, record, or report uses as a basis for the proposal/refusal ☐ 009.05B5 Description of any other factors ☐ 009.05B6 Statement that parents have protection under procedural safeguards ☐ 009.05B7 Sources for parents to contact to assist in understanding the provisions of this part.		
009.05C	Notice written in language understandable to the general public		
009.05D	If native language or other mode of communication is not a written language		

Regulation	Regulatory Requirements or Documentation of Activities	Yes	No
	Parental Consent		
009.08A (Required)	Parental Consent for initial evaluation ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
009.08B (Required)	Parental Consent for services ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
009.08C (Required)	Parental Consent for Reevaluation ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
007.12B9a(iii) (Not Required)	With parental consent, transmission of information about the child		
007.16B1b (Not Required)	Parent consent to remain on an IFSP past the age of 3 ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
007.04B1 (Not Required)	The parent, in writing, and the school district consent to the excusal ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
	Parental Consent to Invite Outside Agency to Transition IEP		
007.03A10b (Required)	Consent of parent to invite outside agency to the IEP meeting. ☐ Indication of Consent or Do Not Consent ☐ Signature of the Parent		
	Meeting Notification		
009.01A and 009.01B	Parent Participation in Meetings		
007.15 (Required)	IFSP Team Participants ☐ 007.15A1 Parent of the Child ☐ 007.15A2 Other family members ☐ 007.15A3 An Advocate or person outside of the family ☐ 007.15A4 The service coordinator ☐ 007.15A5 A representative of the school district ☐ 007.15A6 Person who will be providing services to the child ☐ 007.15A7 A person directly involved in conducting the evaluations		
007.03 (Required)	IEP Team Participants ☐ 007.03A1 Parent of the Child ☐ 007.03A2 Regular Education Teacher ☐ 007.03A3 Special Education Teacher ☐ 007.03A4 A representative of the school district ☐ 007.03A5 A person directly involved in conducting the evaluations ☐ 007.03A6 Discretion of parent or school, others with knowledge ☐ 007.03A7 Child, if appropriate ☐ 007.03A8 Representative of Nonpublic ☐ 007.03A9 Representative of Service Agency ☐ 007.03A10 Transition Age — Student ☐ 007.03A11 Teacher of the Hearing Impaired ☐ 007.03A12 Teacher of the Visually Impaired		

Regulation	Regulatory Requirements or Documentation of Activities	Yes	No
007.06	Parent Participation		
007.06A 007.13C (Required)	Steps to ensure that one or both parents are present ☐ 007.06A1 Notify parents early enough to ensure attendance ☐ 007.06A2 Scheduling the meeting at a mutually agree upon time and place ☐ 007.13C1 In settings and at times that are convenient to families ☐ 007.13C2 In the native language of the family or mode of communication, unless it is clearly not feasible		
007.06B (Required)	Notification must indicate the purpose, time and location of the meeting and who will be in attendance , and		
007.06C (Not Required)	Parent can't attend, other methods to ensure participation		
007.06D (Not Required)	Meeting without parent present documentation		
	IEP Form		
007.07A (Required)	Content of the IEP ☐ 007.07A1 Statement of Present Level of Academic Achievement and Functional Performance ☐ 007.07A2 Statement of Measurable Annual Goals ☐ 007.07A3 Alternate Assessment: Benchmarks/Short Term Objectives ☐ 007.07A4 Description of Progress ☐ 007.07A5 State of Special Education and Related Services ☐ 007.07A6 Explanation of time not with nondisabled peers ☐ 007.07A7 State of appropriate accommodations for state wide assessments ☐ 007.07A8 Projected date for starting services ☐ 007.07A9 Transition		
007.07B (Not Required)	In developing, reviewing or revising each child's IEP, the IEP team shall consider: O07.07B1 Strengths of Child and Concerns of Parents O07.07B2 Results of evaluations\ O07.07B3 Behavior impeded his or her learning O07.07B4 Limited English proficiency considered O07.07B5 Child who is blind or visually impaired O07.07B6 Consider Communication needs O07.07B7 Assistive technology needs		
007.07C2 (Not Required)	Physical Education Services		
007.07C4 (Not Required)	Provision of nonacademic and extracurricular services and activities		
007.07C5 (Not Required)	Extended School Year Services		

Regulation	Regulatory Requirements or Documentation of Activities	Yes	No
	IFSP Form		
007.12B	Content of the IFSP ☐ 007.12B1 Statement of present levels in all 5 developmental domains ☐ 007.12B2 Statement of family resources, priorities and concerns ☐ 007.12B3 Statement of measurable results and outcomes ☐ 007.12B4 Statement of specific EI services ☐ 007.12B5 To the extent appropriate, medical and other services needed ☐ 007.12B6 Projected date for initiation of services ☐ 007.12B7 Anticipated duration of the services ☐ 007.12B8 Name of the services coordinator from the profession, most immediately relevant to the child and family needs ☐ 007.12B9 Transition Steps ☐ 007.12B10 Statement of necessary assistive technology devices ☐ 007.13E Contents of the IFSP fully explained to parents and consent for each service obtained ☐ 007.14A Periodic Review: A review of the IFSP conducted every 6 months		
007.12B9 (Required) 007.16A (Required)	Transition Content for Infants and Toddlers ☐ 007.16A4 Establish Transition Plan ☐ 007.12B9a Transition Plan with Steps ☐ 007.12B9a(ii) Discussion with and training of parents ☐ 007.12B9a(ii) Procedures to prepare the child for changes ☐ 007.12B9a(iii) With parental consent, transmission of information about the child		
007.04A (Required)	Excusal From Meeting Agreement with excusal O07.04A Required IEP Team members (007.03A2 thru 007.03A5) must attend, but if area not being modified, district and parents can agree to excuse, in writing		
007.04B (Required)	Consent for excusal - Area being modified or discussed: ☐ 007.04B1 Parent, in writing, and district consent to excusal ☐ 007.04B2 Excused member submits, in writing, input for the IEP		
	Continues to be A Child with a Disability		
006.06D (Required)	No additional testing is Needed ☐ 006.06D1 Notification of parents ☐ 006.06D1a Determination, and the reasons for the determination ☐ 006.06D1b Right to request an assessment		
	Summary of Performance		
006.06E1 (Required)	A Summary of the student's academic achievement and functional performance, including recommendations on how to assist the student in meeting post-secondary goals.		